



USDA TURKEY MARKET NEWS REPORT

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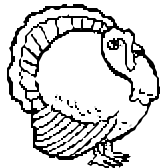
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. Current trading limited and open priced. Demand remains spotty and very light. Available supplies more than sufficient for trade needs. Bulk parts and meats trading generally light, however trading centered on a moderate volume of 15-20% mechanically separated turkey. Demand improving slightly.



EXPORT MARKET HIGHLIGHTS

Trading light to moderate. Demand mixed. Buyers remain cautious but movement improved and centered on frozen tom drums. Thigh meat receiving inquiries but at lower price levels.

JANUARY 23, 2001

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	300	JAN-FEB
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION	56-57	-	-	-	-	-	-	40	JAN
WESTERN REGION	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JANUARY 2002.

The trade sentiment on fresh tom breast meat was steady to weak, frozen tom breast meat steady to barely steady, and the balance of white meat was steady at best with scapula in the softest position. Fresh tom breast meat demand was sluggish to instances fair for the abundant offerings. Frozen tom breast meat inquiry was light to instances fair with most buyers bidding lower. Offerings of frozen tom breast meat were available and held at mostly steady price levels. Demand on the balance of white meat items were light to instances fair. Offerings were mixed with wing meat supplies held with the most confidence and scapula the least. Domestic market activity improved on most items with trading centered on a fair volume of fresh mechanically separated turkey. Export trading improved and centered on tom drums. A few industry members were watching some unsettledness develop in the broiler leg quarter market.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	99.00		99.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	27.50		27.50	20
DRUMSTICKS, TOM—FRESH		R	27.00	40
DRUMSTICKS, HEN	27.00		27.00	20
WINGS, FULL-CUT, TOM	27.00		27.00	160
WINGS, FULL-CUT, HEN	28.00		28.00	20
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN	37.50		37.50	40
NECKS, TOM	26.50		26.50	20
NECKS, HEN				
BREASTS, B/S, TOM 3/	130.00		130.00	200
BREASTS, B/S, TOM—FRESH 3/	130.00-139.00		134.60	200
THIGH MEAT				
THIGH MEAT—FRESH				
BREAST TRIM MEAT	109.00		109.00	40
SCAPULA MEAT	109.00		109.00	10
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	131.00		131.00	24
WING MEAT WITH SKIN	81.00		81.00	40
MECHANICALLY SEPARATED 4/		W	15.00	40
MECHANICALLY SEPARATED—FRESH 4/	14.00-15.00		14.43	565

EXPORT TRADING

DRUMSTICKS, TOMS	27.00-29.00		27.94	384
WINGS FULL-CUT - TOMS	28.00		28.00	104
WINGS, V-TYPE, TOM				
TAILS		F	27.00	52
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	63.00		63.00	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	66-73
FROZEN TURKEYS Y TOMS 14-24#	65-66
FROZEN TURKEYS Y TOMS 24-28#	68-76

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/23/02

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDERS
JULY 1 TO JUNE 30			
2001-2002	22,745	245,818	246,118
2000-2001	7,300	220,268	320,518

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-125
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-119
TURKEYS Y TOMS 24-26#	105-119
TURKEYS Y TOMS 26 LBS & OVER	105-119